



Akfen Holding A.Ş.

02.12.2014

Please kindly find below Akfen Holding's ("Company") announcement on issuance of corporate bonds through public offering:

Our application to the Capital Markets Board to issue corporate bonds with a nominal value of TL200 million through a public offering was approved on 31 December 2013. On 03 January 2014 the bond issue was announced on the Public Disclosure Platform and the issue of the first series of the bonds with a nominal value of TL140 million was completed and announced on 10 January 2014.

The Capital Markets Board ("CMB") has approved the issue of the second series of bonds on 28 November 2014 and the book building of the offering (with fixed price) will be on 8-9 December 2014.

The bonds will have a maturity of 3 years and will be payable quarterly. The interest rate of the bond will be floating with a spread of 3.00% over the benchmark Turkish Government bond yield.

ISIN Code of the Capital Markets Instrument	-
Type of the Capital Markets Instrument	Bond
Maturity of the Capital Markets Instrument	3 years
Issue Amount of the Capital Markets Instrument	TL 60,000,000

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

For further information please e-mail to investorrelations@akfen.com.tr

AKFEN HOLDING A.Ş.

Levent Loft – Buyukdere Cad. No:201 K.11 34394 Levent, Istanbul - TURKEY

Tel :+90.212.319.8700 Fax: +90.212.319.8710

www.akfen.com.tr