



Akfen Holding A.Ş.

06.11.2015

Please kindly find below Akfen Holding's announcement regarding EBRD's interest in investing in our renewable power generation assets:

The European Bank for Reconstruction and Development (EBRD) is considering an equity investment in our Company Akfen Holding A.Ş.'s subsidiaries Akfenhes Yatırımları ve Enerji Üretim A.Ş. that owns special purpose companies investing in hydro power plants, Akfenres Rüzgar Enerjisi Yatırımları A.Ş. that owns special purpose companies investing in wind power plants and Karine Enerji Üretim Sanayi ve Ticaret A.Ş. that owns special purpose companies investing in solar power plants, which our Company will take over once the closing conditions are met in line with the signed share transfer agreement as announced on 24 July 2015.

There is no signed agreement between EBRD and our Company yet, currently negotiations are ongoing with regards to the main issues.

This announcement was made according to the Material Disclosures Communique Article 24, Paragraph 2, update announcements in accordance with the legislation will be made in line with the progress of the process.

We hereby state that the above clarifications are in compliance with the principles set forth in the current Material Disclosures Decree of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

For further information please e-mail to investorrelations@akfen.com.tr

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