



Akfen Holding A.Ş.

21.03.2014

Please kindly find below Akfen Holding's ("Company") announcement on issuance of corporate bonds through public offering:

Our application to the Capital Markets Board to issue corporate bonds with a nominal value of TL200 million through a public offering was approved on 14 March 2014 and published on the CMB Bulletin numbered 2014/8.

The bond will have a maturity of 3 years and will be payable semi-annually. The offering circular, capital markets broker note and the summary documents, which were approved by the Board have been posted on our web site.

The bond will be offered by Garanti Securities. The book building of the offering will be on 24-25-26 March 2014. The interest rate of the bond will be floating with a spread of 3.00-3.50% over the benchmark Turkish Government bond yield.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

For further information please e-mail to investorrelations@akfen.com.tr

AKFEN HOLDING A.Ş.

Levent Loft – Buyukdere Cad. No:201 K.11 34394 Levent, Istanbul - TURKEY

Tel :+90.212.319.8700 Fax: +90.212.319.8710

www.akfen.com.tr