



Akfen Holding A.Ş.

24.07.2015

Please kindly find below Akfen Holding's announcement regarding the valuation reports:

The valuation reports regarding share sale in Akfen İnşaat Turizm ve Ticaret A.Ş. and share acquisition of Akfen Termik Enerji Yatırımları A.Ş, Karine Enerji Üretim ve Sanayi A.Ş. and Adana İpekyolu Enerji Üretim A.Ş., announced on 24.07.2015, were posted on the public disclosure platform (<http://www.kap.gov.tr>).

We hereby state that the above clarifications are in compliance with the principles set forth in the current Material Disclosures Decree of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

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