



**Akfen Holding A.Ş.**

**11.11.2013**

**Please kindly find below Akfen Holding's ("Company") announcement on issuance of corporate bonds through public offering:**

Pursuant to the resolution of the Board of Directors ("BOD") dated November 8<sup>th</sup>, 2013, BOD decided to issue corporate bonds through a public offering.

The nominal value of the offering will be TL200 million with a maturity of 3 years. The interest rate of the bond will be floating with a spread over the benchmark Turkish Government bond yield and be payable quarterly. The bond will be listed on Borsa Istanbul.

The Company intends to use the proceeds from the offering for repayment of our maturing bond, for refinancing, for new or ongoing investments, for our contribution to our subsidiaries'/participation's financing needs and for general corporate purposes.

The bond will be offered by Is Securities and Oyak Securities. The related applications to the Capital Markets Board and Borsa Istanbul were submitted on November 11, 2013.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

**Akfen Holding Investor Relations**

**For further information please e-mail to [investorrelations@akfen.com.tr](mailto:investorrelations@akfen.com.tr)**

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