

Akfen Holding A.Ş.

Announcement Relating to the Corporate Bond Offering

Offering Circular, Capital Markets Report and Summary note that include information about the bond, which was offered on 8-9 January 2014, were published on our company's website www.akfen.com.tr, Is Yatirim Menkul Degerler A.S.'s website www.isyatirim.com.tr and Oyak Yatirim Menkul Degerler A.S.'s website www.oyakyatirim.com.tr and at the Public Disclosure Platform (<http://kap.gov.tr>). Offering circular was also open for inspection at Is Yatirim Menkul Degerler A.S. and all of its branches, Oyak Yatirim Menkul Degerler A.S. and all of its branches and at ING Bank acting as its agency.

The Capital Markets Report stated that depending on the demand the allocation among the domestic individual investors and the domestic institutional investors would be determined so that domestic individual investors would receive a minimum of 10% and the domestic institutional investors a minimum of 20%.

The issue amount of the bond offering was TL140mn and the allocation to domestic individual investors was 15.84% and to domestic institutional investors amounted to 84.16%.

Interest rate of the first coupon payment is 3.23%, annual compound interest rate of the first coupon payment amounts to 13.60% (simple interest rate: 12.92%).

Public offering allocation, distribution amount and investor number and groups, entitled to obtain the bond are shown in the table below:

Investor Group	Assigned and Distributed Nominal Value TL	Assigned and Distributed Investor Number
Domestic Individual Investor	22,175,117	216
Institutional Investors	117,824,883	45
TOTAL	140,000,000	261

Investors that purchased more than 5% of the nominal value of the bond are shown in the table below:

Investors that purchased more than 5% of the public offering:			
		Nominal Value of the sold bond	%
1	Turkiye Sinai Kalkinma Bankasi	10,000,000	7.14%
2	Anadolu Hayat Emeklilik Public Debt Instruments Pension Fund	15,000,000	10.71%
3	Is Yatirim Menkul Degerler A.S.	14,774,883	10.55%
4	T. Is Bankasi A.S. Special Portfolio Management Flexiable Sub-Fund Affiliated to Is Portfoy B Type Umbrella Investment Fund	12,750,000	9.11%
5	AXA Sigorta A.S.	10,000,000	7.14%